

Callahan Financial Planning



Rebecca Barnes

Callahan Financial Planning Welcomes Rebecca Barnes as Tax & Financial Planning Associate

Callahan Financial Planning, an independent financial planning and investment advisory company for high net worth individuals and families, is proud to announce the hiring of **Rebecca Barnes as Tax & Financial Planning Associate**.

As a Tax & Financial Planning Associate, **Barnes** will offer **Callahan Financial Planning** clients enhanced income tax scenario modeling and forward-looking year-by-year tax planning and analysis to allow for better timing of income tax events, including retirement, stock grants and

capital gains elections, charitable giving, and more.

Prior to joining **Callahan Financial Planning**, **Barnes** was employed by the accounting firm Hancock & Dana, P.C. in Omaha. She also serves as an adjunct instructor at Bellevue University in the College of Continuing and Professional Education.

Originally from Springfield, MO, **Barnes** graduated from Missouri State University and holds an MBA from Baker University.

Callahan Financial Planning (callahanplanning.com), located at 3157 Farnam Street, opened in September 2010 at the Midtown Crossing development and now manages \$115 million in assets. The firm offers a "fee-only" service, which supports a company principle of providing completely un-biased financial advice without fear of a sales pitch, sales commission, or other hidden fees.

An SEC-registered investment adviser, **Callahan Financial Planning's** services include integrated planning for retirement decision-making, investment portfolio management, income tax planning, and planning around significant life events for individuals and families.