

# Callahan Financial Planning



Rebecca Barnes

## Callahan Financial Planning Welcomes Rebecca Barnes as Tax & Financial Planning Associate

**Callahan Financial Planning**, an independent financial planning and investment advisory company for high net worth individuals and families, is proud to announce the hiring of **Rebecca Barnes as Tax & Financial Planning Associate**.

As a Tax & Financial Planning Associate, **Barnes** will offer **Callahan Financial Planning** clients enhanced income tax scenario modeling and forward-looking year-by-year tax planning and analysis to allow for better timing of income tax events, including retirement, stock grants and

capital gains elections, charitable giving, and more.

Prior to joining **Callahan Financial Planning**, **Barnes** was employed by the accounting firm Hancock & Dana, P.C. in Omaha. She also serves as an adjunct instructor at Bellevue University in the College of Continuing and Professional Education.

Originally from Springfield, MO, **Barnes** graduated from Missouri State University and holds an MBA from Baker University.

Callahan Financial Planning ([callahanplanning.com](http://callahanplanning.com)), located at 3157 Farnam Street, opened in September 2010 at the Midtown Crossing development and now manages \$115 million in assets. The firm offers a "fee-only" service, which supports a company principle of providing completely un-biased financial advice without fear of a sales pitch, sales commission, or other hidden fees.

An SEC-registered investment adviser, **Callahan Financial Planning's** services include integrated planning for retirement decision-making, investment portfolio management, income tax planning, and planning around significant life events for individuals and families.